Issued by **Gainbridge Life Insurance Company**
PO Box 80242
Indianapolis, IN 46280
Gainbridge.io

MYGA®: A Multi-Year Guarantee Annuity

New Business Instructions

Issued by Gainbridge Life Insurance Company (The "Company")

- Please use the following checklist as a guide to ensure business is submitted properly.
- All cross-outs or alterations made to any form submitted must be initialed by the applicant(s).

☐ Delivery of Buyer's Guide, if applicable.

- Must be delivered at or before time of application.

Application Documents

☐ Application Initial Premium

- Minimum Initial Premium is $1,000.
- Maximum Premium is $1,000,000.

Owner(s)

- Non-Qualified Contracts: Joint Owner must be spouse of Owner.
- Trust-Owned Contracts: Please submit our Trust Certification Form along with Application.

Beneficiary(ies)

- Primary Beneficiary is required.
- Beneficiary Allocations must be set to whole percentages; we do not accept decimals.
- Trust-owned contracts must list Trust as Primary Beneficiary.

☐ Product Summary

☐ Consumer Profile Questionnaire (if applicable)

Note: All Florida residents must complete the Florida-specific Annuity Suitability Questionnaire. Annuity Disclosure and Comparison form must be completed if the contract is being funded by a replacement.

☐ Comparison of Annuity Contracts (CA Only)

☐ Signature Requirements for Application Documents

All Owners and the Selling Agent(s) must sign:

- Electronic Transaction Notice
- Consumer Profile Questionnaire (if applicable)
- Product Summary
- Application

☐ Additional Forms – Certain account registrations may require additional client forms to be completed by your client. Please contact Customer Service at 866-421-3125 with any questions.

Transfer / 1035 Exchange (if applicable)

☐ Replacement Form

- Complete and sign the necessary Form A or state-specific replacement form, based on the requirements of the state in which the application is signed.

☐ Replacement Form (FL)

- Complete and sign the Florida Replacement Form. If the client indicates they wish to receive a written Comparative Information Form by initialing "Yes," then complete Comparative Information for Existing Insurance.

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New Business Instructions (continued)

☐ Qualified Transfer/1035 Exchange Form

- If the owner is transferring funds from another company to purchase this annuity, please complete the ACORD 1035 Exchange / Rollover / Transfer eForm.
- Owner(s) must sign

Note: To complete a transfer/1035 exchange, the Owner(s)/Annuitant(s) on the existing contract must be identical to the new contract. (Transfers must be like for like to be in good order.)

Delivery Instructions for Premium

☐ Check

- Make check payable to: Gainbridge Life Insurance Company.
- Please ensure that the owner's name is referenced on the check.
- Keep a copy of the documents for your files.
- Mail or overnight check or transfer form to:
  Attn: Funds Processing
  PO Box 80242
  Indianapolis, IN 46280

  By Overnight mail:

  Gainbridge
  10555 Group 1001 Way
  Zionsville, IN 46077

☐ Wire

- See wire instructions below – please note that fees may be applied by the sending and receiving banks.
- Bank Name: Bank of America
- For Further credit to <Client Name, Contract # at GLIC> OR <Client Name, Full SSN>
- ABA (Wire): 026009593
- Account #: 4451190921
- Account Name: Gainbridge Life Insurance Company