

Free Look: Cancellation of Contract

1 Cancellation of Contract

By signing this document, I, _____, attest that I am the owner of Gainbridge contract number _____ and I wish to exercise my right to cancel my contract for any reason within 30 days after my contract was issued. By signing and delivering this notice, I understand that my contract will be terminated, and I will no longer have any rights or interests under the terms of the contract. Upon cancellation of my contract, I will receive my Lump Sum payment less any proceeds paid by Guggenheim Life and Annuity Company.

2 Important Taxpayer Information

I understand that if there is a reportable distribution due to the withdrawal, it will be reported to the Internal Revenue Service (IRS) for the calendar year the withdrawal is made. For tax-related questions, please consult with your tax advisor.

3 Return of Premium

I understand the proceeds will be deposited in the depository institution used to fund my contract.

Please confirm direct deposit/ACH banking information on file, bank account ending in _____, to process this request. **Do not list your bank routing number.**

*I hereby authorize credit entries to the account in the depository institution referenced above, and I authorize this depository institution to accept entries to the account. If funds to which I am not entitled are deposited into this account, I authorize you to direct the bank to return said funds.

4 Signatures

The following statement is required by the IRS: Under penalty of perjury, I certify that the number shown on this form is my correct social security number (SSN) or taxpayer ID number and I am not subject to backup withholding. I certify that I am not under guardianship, nor have I made an assignment, pledge, or executed any document affecting ownership or right to any monies due or to become due under this contract, and further that no proceedings in bankruptcy are pending to which I am a party.

This form dated at _____ on the _____ day of _____, 20____.
City/State

Signature of Owner

Account Owner's Taxpayer ID Number

Owner's Telephone Number